

Meet The Advisory Team



**Christine LaLiberté, CIM, FCSI, Senior Investment Advisor,
Director, Private Client Group, DWM Securities Inc.**

Christine is our Senior Investment Advisor. She has twenty five years of experience and manages the financial affairs of individuals, families, and small business owners who require more sophisticated and complex strategic planning. Her extensive knowledge and ability to source high net worth solutions from all avenues serves her clients well.



Linda McClure, FMA, Associate Investment Advisor, DWM Securities Inc.

Linda is our Associate Investment Advisor. She has twelve years of industry experience and manages the financial affairs of individuals, families, and small business owners who are in the building and accumulation stages.

Christine and Linda leverage their combined strengths and synergies to identify planning opportunities for every client family. This dynamic team strategizes and works in collaboration with a wide range of professionals in the legal, accounting, and estates & trusts fields to ensure appropriate strategies and solutions are utilized to preserve family wealth.

Visit our TEAM webpage for more information on Christine, Linda, and the team.

INSIGHTFUL ➤ INTIMATE ➤ INFORMATIVE ➤ INSPIRED

Insightful
WEALTH GROUP

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